

Englisch

DGAP Voting Rights Announcement: AGROB Immobilien AG
Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

07.11.2019 / 17:00

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	AGROB Immobilien AG
Street:	Münchener Straße 101
Postal code:	85737
City:	Ismaning Germany
Legal Entity Identifier (LEI):	529900PM60MSRCU5YY60

2. Reason for notification

<input checked="" type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input checked="" type="checkbox"/>	Other reason: Voluntary group notification with triggered threshold on subsidiary level

3. Details of person subject to the notification obligation

Legal entity: BRH Holdings GP, Ltd. City of registered office, country: George Town, Grand Cayman, Cayman Islands

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

Ersa IV S.à r.l.; Ersa V S.à r.l.

5. Date on which threshold was crossed or reached:

06 Nov 2019

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	75.02 %	0 %	75.02 %	2314000
Previous notification	75.02 %	0 %	75.02 %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE0005019004	0	1735900	0 %	75.02 %

Total	1735900	75.02 %
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b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
				%
		Total		%

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
					%
			Total		%

8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
BRH Holdings GP, Ltd.	% %	% %	% %
AGM Management, LLC	% %	% %	% %
Apollo Global Management, Inc.	% %	% %	% %
APO (FC), LLC	% %	% %	% %
Apollo Principal Holdings VII GP, Ltd.	% %	% %	% %
APH Holdings (FC), L.P.	% %	% %	% %
Apollo EPF III Capital Management, LLC	% %	% %	% %
Apollo EPF Advisors III, L.P.	% %	% %	% %
Apollo European Principal Finance Fund III (Dollar A), L.P.	% %	% %	% %
Ersa IV S.à r.l.	54.77 %	% %	54.77 %
Ersa V S.à r.l.	20.25 %	% %	20.25 %
BRH Holdings GP, Ltd.	% %	% %	% %
AGM Management, LLC	% %	% %	% %
Apollo Global Management, Inc.	% %	% %	% %
APO (FC), LLC	% %	% %	% %
Apollo Principal Holdings VII GP, Ltd.	% %	% %	% %
APH Holdings (FC), L.P.	% %	% %	% %
Apollo EPF III Capital Management, LLC	% %	% %	% %
Apollo EPF Advisors III, L.P.	% %	% %	% %
Apollo European Principal Finance Fund III (Master Dollar B), L.P.	% %	% %	% %
Ersa IV S.à r.l.	54.77 %	% %	54.77 %
Ersa V S.à r.l.	20.25 %	% %	20.25 %

BRH Holdings GP, Ltd.	% %	% %	% %
AGM Management, LLC	% %	% %	% %
Apollo Global Management, Inc.	% %	% %	% %
APO (FC), LLC	% %	% %	% %
Apollo Principal Holdings VII GP, Ltd.	% %	% %	% %
APH Holdings (FC), L.P.	% %	% %	% %
Apollo EPF III Capital Management, LLC	% %	% %	% %
Apollo EPF Advisors III, L.P.	% %	% %	% %
Apollo European Principal Finance Fund III (Master Euro B), L.P.	% %	% %	% %
Ersa IV S.à r.l.	54.77 %	% %	54.77 %
Ersa V S.à r.l.	20.25 %	% %	20.25 %
BRH Holdings GP, Ltd.	% %	% %	% %
AGM Management, LLC	% %	% %	% %
Apollo Global Management, Inc.	% %	% %	% %
APO Corp.	% %	% %	% %
Apollo Management Holdings GP, LLC	% %	% %	% %
Apollo Management Holdings, L.P.	% %	% %	% %
Apollo Capital Management GP, LLC	% %	% %	% %
Apollo Capital Management, L.P.	% %	% %	% %
Apollo EPF Management III, LLC	% %	% %	% %
Apollo European Principal Finance Fund III (Dollar A), L.P.	% %	% %	% %
Ersa IV S.à r.l.	54.77 %	% %	54.77 %
Ersa V S.à r.l.	20.25 %	% %	20.25 %
BRH Holdings GP, Ltd.	% %	% %	% %
AGM Management, LLC	% %	% %	% %
Apollo Global Management, Inc.	% %	% %	% %
APO Corp.	% %	% %	% %
Apollo Management Holdings GP, LLC	% %	% %	% %
Apollo Management Holdings, L.P.	% %	% %	% %
Apollo Capital Management GP, LLC	% %	% %	% %
Apollo Capital Management, L.P.	% %	% %	% %
Apollo EPF Management III, LLC	% %	% %	% %
	% %	% %	% %

Apollo European Principal Finance Fund III (Master Dollar B), L.P.			
Ersa IV S.à r.l.	54.77 %	% %	54.77 %
Ersa V S.à r.l.	20.25 %	% %	20.25 %
BRH Holdings GP, Ltd.	% %	% %	% %
AGM Management, LLC	% %	% %	% %
Apollo Global Management, Inc.	% %	% %	% %
APO Corp.	% %	% %	% %
Apollo Management Holdings GP, LLC	% %	% %	% %
Apollo Management Holdings, L.P.	% %	% %	% %
Apollo Capital Management GP, LLC	% %	% %	% %
Apollo Capital Management, L.P.	% %	% %	% %
Apollo EPF Management III, LLC	% %	% %	% %
Apollo European Principal Finance Fund III (Master Euro B), L.P.	% %	% %	% %
Ersa IV S.à r.l.	54.77 %	% %	54.77 %
Ersa V S.à r.l.	20.25 %	% %	20.25 %

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Ersa IV S.à r.l. sold and transferred 468,585 voting rights to its subsidiary Ersa V S.à r.l. As per 6 November 2019, the takeover offer by Ersa IV S.à r.l. to the shareholders of AGROB Immobilien AG (acceptance period expires on 22 November 2019) has been accepted for 885 voting rights, equaling approx. 0.04 % of the total number of voting rights of AGROB Immobilien AG.

Date

07 Nov 2019

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End of News

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